HOW TO DO BUSINESS IN THE EU?

OPPORTUNITIES AND CHALLENGES

May 2019, Curacao – National Export Awareness Week



Introduction: Elske Muijs



Marketing Consultant Globally Cool

Dutch 29 years 3 siblings

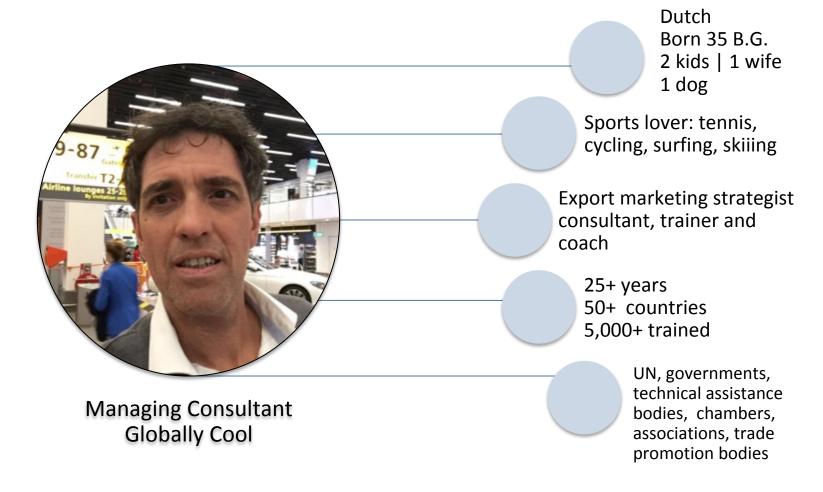
Hobby's: Too many to mention

BSc from Wageningen University MSc from Nyenrode Business University

> Market and Trade analyses. Training and coaching Strategy Formulating

> > FrieslandCampina DSM-Pharamceuticals Vattenfall

Introduction: Alfons van Duijvenbode



About us ...













INTERNATIONAL BUSINESS MADE EASY

Some clients













































Objectives

- Enlightening you and
- Introducing you to opportunities and challenges in terms of:
 - Market Trends,
 - Market Access Requirements and
 - How to find your buyers
- So you can increase your chances of success when doing business in the EU.

Interactive game



Go to:

www.kahoot.it



Enter pin code nickname

Question

- Who already exports to the EU?
- What is your main export product?
- What is your main EU export destination?
- How did you prepare yourself?



Leading trends in the European food market

- 1. Concern about health and well-being
- 2. Diversification of products and flavours
- 3. Consumers & convenience
- 4. Food safety
- 5. Sustainability as a mainstream business principle
- 6. The Story behind the product



Trend 1: Concern about health and well-being

a. Demand for (exotic) superfoods

Nutrient dense, antioxidant-rich

traditionals

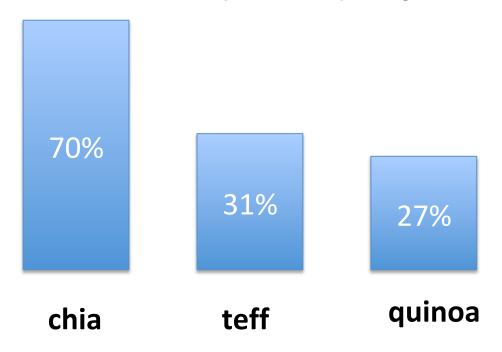
blueberry, kale, avocado, sesame, beans, seeds, nuts, turmeric, cumin, pomegranate etc.

exotics

quinoa, maca, lucuma, chia, acai, camu camu, purple corn, aloe vera, moringa, mangosteen, coconut water etc

Trend 1: Concern about health and well-being

a. Demand for (exotic) superfoods



increase in the percentage of food and drink products launched between 2014 and 2015 containing

Trend 1: Concern about health and well-being

b. More demand for Organic food





Trend 1: Concern about health and well-being

b. More demand for additive-free products





Trend 1: Concern about health and well-being

b. Example Additive-free products



Trend 1: Concern about health and well-being

b. Example Clean labeling products



Trend 1: Concern about health and well-being

c. Light products

Less traditional sugar Other sweeteners gain popularity (lucuma, inulin, stevia, tree syrups, coconut blossom sugar)

....... Conumption of fruit juice:







Trend 1: Concern about health and well-being

c. More demand for healthy snacks

fruit bars, dried fruit edible nuts vegetable and fruit chips





Trend 1: Concern about health and well-being

- d. The flexitarian effect/ Green light for vegetables
- On the one hand consumers reduce regular meat (animal products) intake on health, sustainability or animal welfare grounds.
- On other hand vegetables increasingly hidden in non-typical food and beverage products.



According to

GloballyCool

Trend 1: Concern about health and well-

being

e. Processing the natural way

Consumers want foods that have been processed in a manner that is:

- Artisanal
- Traditional
- Natural
- Authentic
- This is better understood than modern processes



Trend 2: Product Diversification

a. Demand for new exotic varieties





Trend 2: Product Diversification

a. Demand for new exotic varieties





Trend 3: Consumers want healthy convenience

- a. Small portion-packs, also for on-the-go
- b. Healthy Instant breakfast / Smoothies
- c. Pre-cut fresh fruit and snack veggies
- d. Seedless grapes and other fruits
- e. Ripened fruits



a. Small portion packs and reclosable packs healthy snacks





...also for dinner and other meals



THE MEAL THAT MAKES YOU HAPPY

POKE BOWL

b. Healthy Instant Breakfast





c. Pre-cut, ready-to-eat fruits and snack veggies





d. Seedless grapes and other fruits



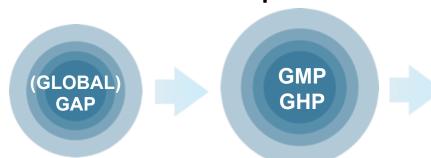


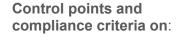
e. Ripened fruits



Trend 4: Food Safety

Flow of compliance ...





- Traceability
- Integrated Pest Management
- · Site management
- Workers health and safety
- Waste management
- And more

Fruits, vegetables, tea, coffee, aquaculture

Guidelines for manufacturing, testing, quality assurance, incl.

Process control

- Evaluation of incoming materials
- Premises and controlled environment
- Testing of equipment
- Measurement of temperature, moisture etc.

Documentation

- Record keeping
- SOPs

Traceability and Recall system Good Hygiene Practices Training of personnel

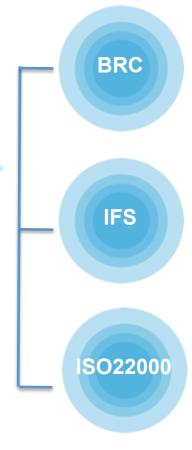


7 principles

- Identifying hazards, assessing risks
- 2. Identifying Critical Control Points
- 3. Establishing critical limits

HACCP

- 4. Implementing continuous monitoring
- 5. Implementing corrective measures
- 6. Verification, Validation
- 7. Documentation, Record-keeping



Trend 4: Food Safety, Buyer requirements

- Buyers may have stricter requirements than legal requirements!
 - Buyers often want GLOBALGAP, BRC, IFS, ISO22000.

 Sustainability standards and codes of conduct can also be required

Social responsibility becomes mainstream

- Different kind of schemes:
 - For food: UTZ, Rainforest Alliance and the GIOBAL GAP add on risk assessment on social practice (GRASP)
 - Generic certifiable: SA 8000, OHSAS 18001
 - Generic codes/guidance documents: ETI (SMETA audit), BSCI, ISO 26000
 - TIP: BSCI and SMETA (ETI based): One audit for multiple customers
 - All in one place at http://sustainabilitymap.org



Good inside







Are you in or out? Retailer codes of

conduct

Sainsbury's

Sourcing with integrity
Raw materials

Commitment

We'll source all of our key raw materials sustainably to an independent standard.

| What we'll do | How we'll measure it |
|---|---|
| Each of our key raw materials is sourced sustainably to an independent standard. | Number and % of that material (of raw materials) covered by independent or Sainsbury's Sustainability Standards |
| Our own brand products will not contribute to global deforestation and we will source all commodities which can cause deforestation (timber, palm, soya, beef, leather, biofuels) from sustainable sources. | % conversion by key raw material - new trees planted , both at home and abroad |
| 3., We'll work with suppliers, farmers and growers (SFG) on improving the sustainability of their businesses. | Number of S.F.G. engaged via sustainability standards Number of S.F.G. receiving / engaging in support / training, grants |





A COMMITMENT RESPECTING INTERNATIONAL REFERENCES

Carrefour's approach relies on the respect and promotion of universally recognized international references, in particular: the Universal Declaration of Human Rights, the International Labour Organisation (ILO) Declaration on the fundamental labour standards, as well as the pertinent conventions of the ILO such as the eight fundamental ILO conventions and the OECD guidelines.

Carrefour is committed to respect and promote respect of such international legal standards in its field of activity by acting therefore with due diligence in the conduct of its activities, by taking into consideration the country and local contexts where it operates, by evaluating and addressing impacts generated by its activities and by avoiding, particularly, any complicity in human rights abuses via their relationships with business partners, entities in its value chain, States and non-State actors.

CARREFOUR ALSO COMMITS TO UPHOLD THE 10 PRINCIPLES OF THE UN GLOBAL COMPACT:

HUMAN RIGHTS

Principle No. 1: Businesses should support and respe the protection of internationally

Principle No. 2: make sure that they are not complic human rights abuses.

LABOUR

3 Principle No. 3: Businesses should uphold the freedon of association and the effective recognition of the right of collective bargaining;

the elimination of all forms of forced or

Principle No. 5: the effective abolition of child labour; and

6 Principle No. 6: the elimination of discrimination in respect of employment and occupation

ENVIRONMENT

Principle No. 7: Businesses are asked to support a precautionary approach to environmental challenges:

Principle No. 8: 8 undertake initiatives to promote greater environmental responsibility; and

9 encourage the development and diffusion of environmentally friendly technologies.

ANTI-CORRUPTION

10 Principle No. 10: Businesses should work against corruption in all its forms, including

Example social responsibility



Beantracker & 't Child Labour Monitoring and Remediation System (CLMRS)

IN TONY'S OPEN CHAIN WE ARE ALL CONNECTED.



'Reduce, reuse and recycle! I try to educate children by asking them to collect used plastic water sachets. I use them as flowerboxes for the seedlings of cocoa. My daughter waters the seedlings.'

EMMANUEL OCLOO

Cocoa farmer, Aponoapono, Ghana



'I encourage women to involve themselves in farming too. It will help them to be more independent. It can be a profitable business.'

FAUSTINA TEI

Cocoa farmer and winner of the Best Farmer Award, Aponoapono, Ghana



DIDIER DIGBEU KAKOU

Cocoa farmer and winner of the Best Farmer Award, Bateguedea, Ivory Coast.

Trend 6: The story behind the product

Creating a real 'link'- Telling the Story

- (Millenial) Consumers want a real connection with their food.
- They are sensitive to cause related marketing
- Real means:
 - Telling the story of where it comes from
 - Going beyond certification





Ali Mohammed's truna in brine (3-pack)

Ali's sustainable MSC certified skipjack tuna in brine packed in a handy 3-pack.

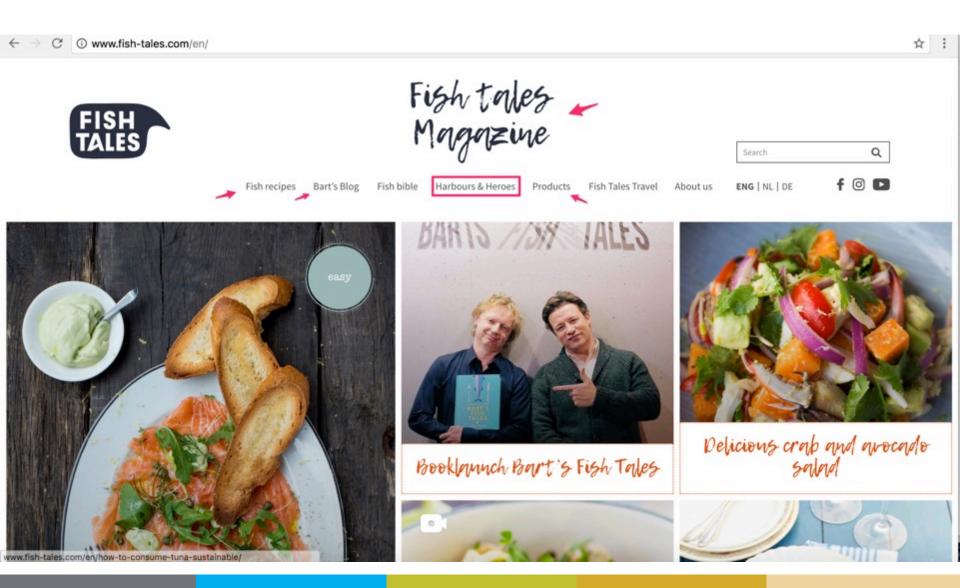
- · Caught by pole and line, no by-catch
- · Caught in the Maldives, Indian Ocean
- · MSC certified

160 g | 112 g drained weight times three

Questions? Ask us by mailing to info@fish-tales.com or take a look in our fish dictionary.

Order at Waitrose

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www.fish-tales.com/en/heroes/albacore-tuna-san-diego-jack/





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San Diego - Albacore tuna - Jack

Jack has been a fisherman for 39 years and together with his crew he sails out for days to catch albacore tuna one by one. This is done with a pole and line, which eliminates by-catch. Together with his wife, Jack fights for honest fishing with the American Albacore Fishing Association and received the first MSC certificate for a tuna fishery in the world.

Jack loves the sea and his life as a fisherman. He caught his first fish when he was six and now he has been a fisherman for 39 years and a captain for 34 years. Jack fishes from the port in San Diego, in sunny California.

Life at sea is unpredictable, not a day is the same. Wind, weather and water determine the catch. On his boat 'F/V Millie G', the crew searches for clues and to spot a school of tuna. "The rush that I feel then, that is why I do this."

Catch of the albacore tuna: a fair battle

Leading trends in the European tourism market

- 1. From Exclusive and authentic travel to Transformational Travel
- 2. Personalised Travel
- 3. Peer to peer travel
- 4. Specialized holidays
- 5. Promising new target groups
- 6. Sustainability and Social Responsibility
- 7. Professional online presence and Story telling

Transformational Travel

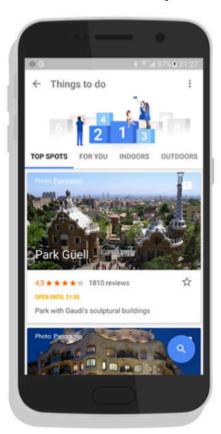
- People want:
 - To learn something new
 - Gain a new perspective
 - Have a reflective moment
 - Improve physical wealth and well-being
 - Interact with local people
 - Enrichment
 - A deeper connection with nature and culture

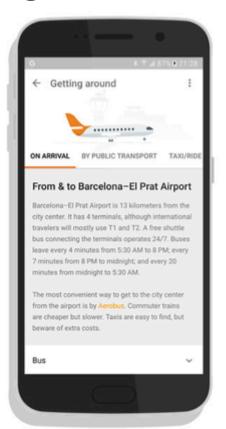


Personalised travel

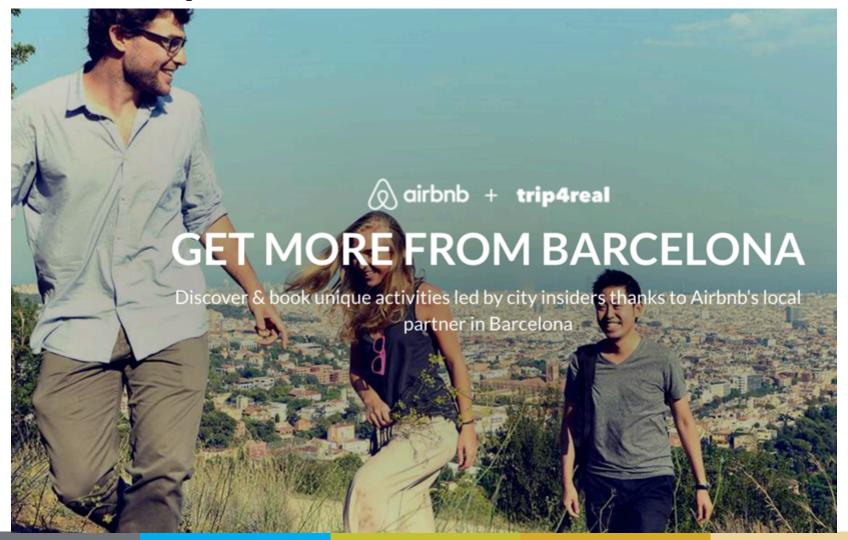
People want customized packages





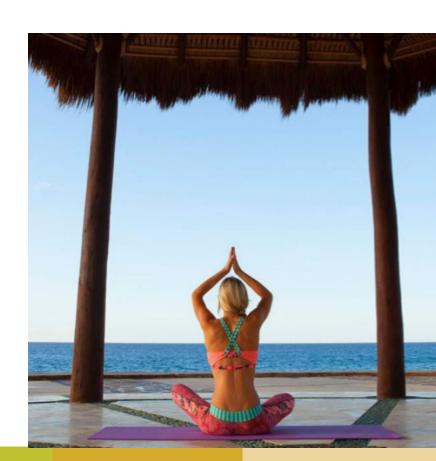


Peer-to-peer travel



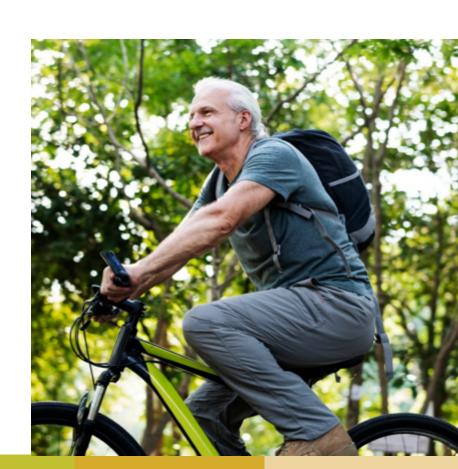
Specialized holidays

- Adventure
- Community-based
- Culinary
- Cultural/religious
- Nature & Eco or wildlife
- Inner Physical wellness



Promising new target groups

- Seniors
- Disabled
- Solo travelers
- LGBT
- Families with older kids
- Single parents
- Millenials
- Groups



Sustainability and social responsibility

- Package Travel Directive (increased insurance expectations)
- General Data Protection Regulation
- Codes of conduct
 - Social
 - environmental
 - animal welfare
 - Protection of children

Sustainability and social responsibility

- Niche Market Requirements
 - Sustainability certifications (Green Globe, rainforest alliance, travellife)
 - Sustainable destinations certification (Biosphere responsible tourism, Earthcheck)
 - CO2 footprint carbon calculator (new)
 - ISO standards
- See Global Sustainable Tourism Council and ITC <u>sustainabilitymap.org</u> for more.











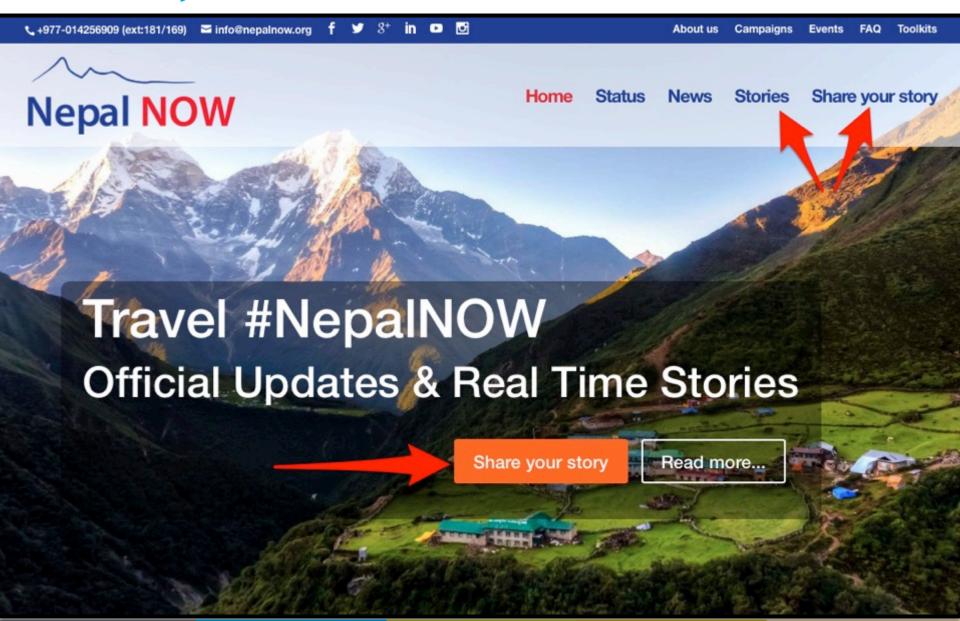
Professional online presence

- Social media / review sites
- Travel bloggers
- Mobile travel bookings









SECTOR TRENDS, REQUIREMENTS AND DEVELOPMENTS

WHERE ARE THE SOURCES?



More information – CBI for European markets

Market Intel and Tips

- Trends
- Market access requirements
- Distribution channels
- Buyers



www.CBI.eu

Your guide to policies, information and services

ecteuropateu

Business, Economy, Euro

EU economy, the euro, and practical information for EU businesses and entrepreneurs.

About the European Commission

Organisation, departments, roles and responsibilities, governing principles, and how to visit and get involved.

Energy, Climate change, Environment

Action by the EU on environmental protection. climate change and clean energy.

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EU promotion of fundamental rights, development and humanitarian aid, current and upcoming projects, partner organisations.

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Advice on living, working or travelling in the EU, on visas and immigration for non-EU citizens. European culture.

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EU funding, grants, tenders, and how to apply.

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EU strategy, its role in setting priorities, and its implementation through EU policy.

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Permanent and temporary jobs, traineeships, how to apply, EU careers office EPSO.

EU regional and urban development

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EU law and judgments, how EU law is applied, public consultations, data protection, infringements, fraud, serious crime.

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Research funding, partners, results and EU action to promote innovation.

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Education and training opportunities, EU actions on schools, youth, higher education, adult learning and vocational training.

Statistics

Official EU statistics, public opinion polls, trends and forecasts.



English EN

Search

Home > Food, Farming, Fisheries > Food safety and quality

Food safety and quality

How the European Commission ensures safety and quality of food and agricultural products.

https://ec.europa.eu

Alerts and updates

Latest information on food safety, quality, and risks to public health.

Origin and traceability

Consumer information, database, tracing of consignments and certificates of agricultural products traded and exported in the EU.

Certification

Quality labels
Organic certification

Labelling and standards

Ingredients
Additives, supplements, improvement
agents
Nutrition and health claims
New food products

Health and safety

Use of pesticides and herbicides Contaminants Antibiotic resistance Food-borne diseases Genetically modified organisms (GMO)

Packaging, handling and transport

Rules for food contact materials, list of authorised substances and consultations.

Fraud, monitoring and controls

Food fraud
Audits and analysis
Official controls and enforcement

Regional and international agreements

Cooperation on food safety and animal health with non-EU countries, through trade agreements, and in the WTO and international standard setting bodies.

Where to find buyers?

- CBI as a source
- Trade fair directories
- Associations
- Business directories
- Support organisations
- Social media platforms
- Your supporting Ministry

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Market information

Do you want to export your product to Europe? Doing market research is the first step. We have answered important questions about the European market for you. So, start your research here!

Stay up-to-date

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Choose your market sector and get valuable insights

Agricultural, Food and Forestry

- > Fresh Fruit and Vegetables
- Coffee
- > Natural Ingredients for Cosmetics
- Spices and Herbs
- Processed Fruit and Vegetables and Edible Nuts

- > Cut Flowers and Foliage
- Cacao
- > Natural Ingredients for Health Products
- Wine
- > Fish and Seafood

- > Tea
- > Oilseeds
- Vegetable Oils
- > Honey and Sweeteners
- > Timber and Timber Products

- > Natural Food Additives
- Grains and Pulses

Consumer Products

Apparel

- > Home Decoration and Home Textiles
- Jewellery

Footwear

Industrial Products

Automotive Parts and Components

> Electronics and Electrical Engineering

- Medical and Laboratory Devices
- > Metal Parts and Components
- > Pipes and Process Equipment
- > Motion Drives, Control and Automation

Services

Tourism

> Outsourcing (ITO/BPO)

Attracting tourists from Europe

European tourists are interested in holiday destinations in developing countries. Here you can find market information that will help you attract tourists from Europe.

Sector information

- > What is the demand?
- > What competition do you face?
- > Which trends offer opportunities?
- > What requirements must your services comply with?
- > Through what channels can you attract European tourists?
- How to work with the new 2018 European
- > How many European travellers arrive by a

10 tips to find buyers

. 40 5-- 4- 6-- 1----

Tips

- > 10 tips to find buyers
- 10 tips to do business
- > How to start a travel blog
- How to manage risks in tourism
- How to implement online payment
- > How to be a successful company online
- > How to determine the Unique Value Proposition
- > How do tourism service buyers list their requirements in contracts

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Promising segments

- Adventure Tourism
- > Birdwatching Tourism

- Luxury Tourism
- > MICE Tourism
- > Nature and Eco Tourism

Promising target groups

- Accessible Tourism
- Explorative Tourism by Families with Children
- Light Medical Tourism
- > Promising Target Groups

- Senior Travel
- > LGBT Travel
- > Solo Tourism

Other sources

UNWTO Tourism Factbook

Latest statistics on worldwide inbound and outbound tourism for all countries around the



Home

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Market Information

Home > Market Information > Tourism > 10 tips to find buyers

10 tips for finding buyers in the European tourism sector

View published

Generate PDF

① Takes about 11 minutes to read

As a tourism service supplier you are always looking for new buyers. Here are 10 tips to help you find such buyers in Europe.

1. Start by doing thorough market research

Start by identifying which European countries offer opportunities for you and through what channels you can attract tourists from these countries.

2. Check the websites of sector associations

European travel agencies, tour operators etc. are often member of a sector association. In many cases these sector associations publish lists of members on their website. These members could be your potential clients. Check the website of the sector association in the specific country, segment, etc. that offers opportunities for you. The most important tourism sector associations are:

Global

 Adventure Travel Trade Association 2, which is a community of suppliers and buyers focusing on adventure travel. Becoming a members can bring in good business. The association offers all sorts of tools, such as blogs, hubs, social media and webinars. They also organise connection events in many different places.

Sector Associations by Country

Austria

 Österreichische ReiseVerband (ÖRV) , which has over 500 members, including travel agencies, hotels, etc.

Belgium

Association of Belgian Tour Operators (ABTO) ■, which has a list of members on ■ its website.

France

- LES ENTREPRISES DU VOYAGE (EdV)

 is the most important tourism union in France. A good source for information about the market trends, etc. They also have a list of members

 .
- Syndicat des Entreprises de Tour Operating (SETO) Dis a group of major French tour operators.
 The association is somewhat more oriented towards classic travel. On their website you can also find French market statistics.

3. Visit trade fairs

Trade fairs are an excellent occasion to meet travel agents, travel counsellors, tour operators, etc.

Tips:

- ✓ If you want your visit to trade fairs and exhibitions to be successful, you'll need to do as much research as possible into your focus markets. You should have a good number of pre-fixed appointments covering a major part of your visit before you go.
- ✓ If you cannot visit trade fairs, at least have a look at lists of participants and exhibitors. These are your potential clients. Most trade fairs have an index on their website.

Below you can find a list of the main tourism trade fairs in Europe:

Global

 Adventure World Travel Summit is the main important international fair for companies in the adventure travel industry.

Belgium

- Vakantiesalon Vlaanderen In Antwerp
- Salon des Vacances In Brussels

The Netherlands

- Vakantiebeurs in Utrecht is the main tourism fair in the Netherlands.
- Anders Reizen

 in Amsterdam is a fair for niche tour operators and travel agents.

Travel Fairs by Country



· EN · ES · FR



Exhibit

Facts & figures

Research & education

Position:

AUM

Media



Finding the right tradefair for you!

AUMA – Association of the German Trade Fair Industry

Everything about trade fair under one roof. We represent and enhance the interests of exhibitors, organisers, service companies and visitors on the national and international market. We combine and enhance the strengths of the German trade fair industry and provide you with different trade fair information and services on our platform.

Business directories

Europages
http://www.europages.com



Kompass.com http://www.kompass.com



Social Media - LinkedIn

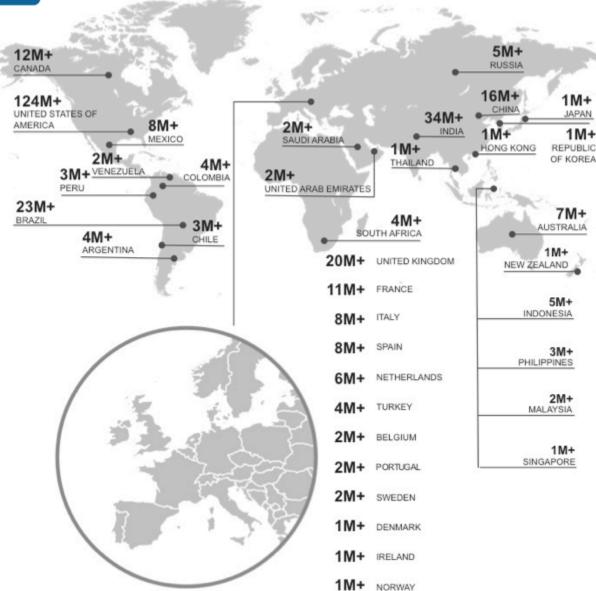




Linked in

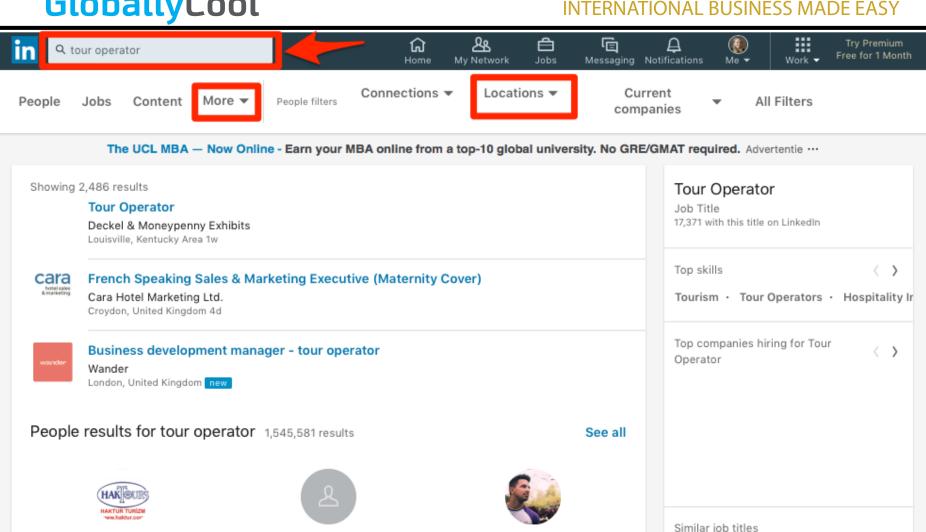
545 million +

REGISTERED MEMBERS



Source: LinkedIn Feb 2016

INTERNATIONAL BUSINESS MADE EASY



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HAKTOURS TRAVEL & TOUR ... Istanbul, Turkey

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Bo Ellen de Rijk • 3rd

Tour operator, Event organiser,... Amsterdam Area, Netherlands

Message

Message

Jaco C. . 3rd

Tour Operator | Sales Trainer | ...

Netherlands

Similar job titles

Tour Executive

Tourism Specialist

Travel Consultant

Tour Leader



- Join us tomorrow! For more!
 - More on Digital Marketing: Promoting your business through effective website marketing

- Where and when?
 - WTC, Wayaka Room 09:00-10:30



THANK YOU

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